Market Performance

August 17, 2026

The Pakistan Stock Exchange (PSX) witnessed a positive trading session as the benchmark KSE-100 Index closed at 180,502.44, gaining 397.83 points (+0.22%). The index traded within a range of 180,281.75 to 181,158.86, reflecting a relatively contained move within a defined band throughout the day, while total market volume stood at 511.22 million shares.

Buying interest was led by the refinery sector, with strong participation also seen in oil marketing companies. Market participants are expected to remain focused on the Strait of Hormuz situation, global energy market developments, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	180,502.44	53,761.18	254,618.01	109,207.13
Previous Level	180,104.61	53,603.57	252,988.26	108,838.05
Change (Points)	397.83	157.61	1,629.75	369.08
Change (%)	0.22%	0.29%	0.64%	0.34%
WTD	0.22%	0.29%	0.64%	0.34%
MTD	2.50%	2.44%	3.00%	2.51%
CYTD	3.70%	0.86%	2.45%	4.39%
FYTD	0.11%	0.08%	-1.05%	0.30%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	511.22	116.20	136.98	1,043.38
Change DoD	31.5%	41.6%	21.7%	17.5%
Total Val . (Rs mn)	32,373	27,224	27,951	47,786
C-Mkt Cap. (Rs. bn)	5,108	3,611	2,670	20,195

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	15.01	1.33	9.72%	312,517,593
DSIL	12.2	-1.36	-10.03%	124,769,860
KEL	7.46	0.1	1.36%	30,716,893
WTL	1.23	0.02	1.65%	29,182,181
SLM	24.3	0.03	0.12%	28,330,404

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
RUBYNC	30.87	2.81	10.01%	80,507
MFL	44.83	4.08	10.01%	2,312,921
NRSL	37.49	3.41	10.01%	1,007,151
GATI	102.47	9.32	10.01%	163,858
MACFL	80.38	7.31	10.00%	1,793,275

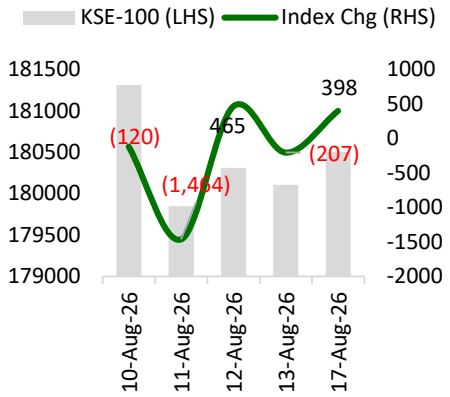
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
DSIL	12.2	-1.36	-10.03%	124,769,860
CLVL	21.41	-2.38	-10.00%	2,066,833
KOHTM	115.95	-10.62	-8.39%	209,312
ASLPS	24.57	-2.17	-8.11%	2,111
TCORPCPS	12.73	-1.07	-7.75%	60,375

Data Source: PSX, & Darson Sec. Ltd.

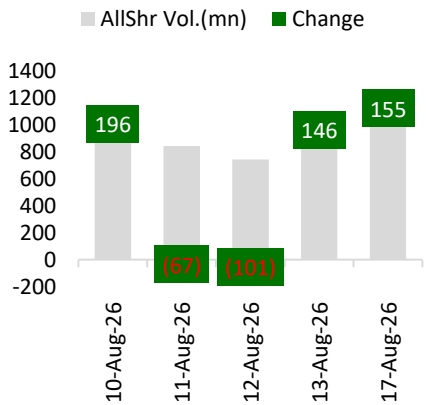
MARKET STATISTICS

KSE-100 INDEX & CHANGE



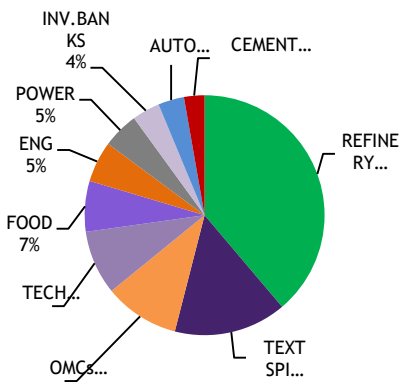
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
PSO	382.02	31.36	1.76	260.12	22,040,309
PPL	239.04	8.42	3.13	199.20	11,007,486
ATRL	1,125.99	88.42	0.94	133.25	1,957,713
CNERGY	15.01	1.33	0.40	64.54	312,517,593
OGDC	321.30	2.82	4.06	64.29	5,793,309
SRVI	2,251.96	75.46	1.04	62.65	91,736
SNGP	105.71	3.48	0.53	31.20	7,464,533
MCB	422.45	1.93	3.43	28.29	441,142
POL	721.70	5.36	1.84	24.62	293,780
EFERTXD	186.07	1.09	2.19	23.14	653,022

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
HBLXD	327.43	-6.88	3.76	-142.65	1,165,626.00
FFCXD	552.96	-4.20	8.57	-117.46	799,265.00
SYS	130.28	-1.54	2.44	-52.12	1,364,075.00
LUCK	443.37	-3.24	3.81	-50.32	753,981.00
HMB	111.09	-2.41	1.03	-40.16	781,003.00
HUBC	211.85	-1.11	4.03	-38.16	2,724,595.00
SAZEW	1,817.54	-45.56	0.75	-34.06	147,937.00
FCCL	56.88	-0.67	0.96	-20.33	3,810,710.00
UBL	468.64	-0.59	8.04	-18.27	560,193.00
NATF	385.31	-7.75	0.44	-15.96	211,126.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	15.01	312,517,593	TSBL	2.29	13,824,830
DSIL	12.20	124,769,860	HASCOLNC	21.56	13,449,449
KEL	7.46	30,716,893	ASL	14.92	13,151,746
WTL	1.23	29,182,181	TPLP	15.64	12,082,911
SLM	24.30	28,330,404	PPL	239.04	11,007,486
BECO	5.13	27,309,942	PREMA	40.19	10,883,043
SSGC	28.50	23,687,048	SPSL	17.14	10,740,860
PSO	382.02	22,040,309	OBOY	18.68	10,711,678
PRL	84.40	19,695,491	FNEL	1.18	9,795,056
UNITY	11.45	17,063,436	SYM	12.95	9,632,169

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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